

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

To the Debtors and the Bankruptcy Court:

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001 (e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

<u>Candlewood Special Situations Master Fund, LTD.</u>	<u>Goldman Sachs Lending Partners LLC</u>
_____	_____
Name of Transferee	Name of Transferor

Name and Address where notices to transferee should be sent:

c/o Candlewood Investment Group  
777 Third Ave, Suite 19B, NY NY 10017  
Candlewood Special Situations Master Fund, LTD.  
Attn: Peter Dowling  
Phone: 212-439-4489  
Fax: 646-380-3565  
Email: Loans@candlewoodgroup.com

Court Claim # (if known): 15922  
Amount of Claim as Allowed: \$345,124,203.00  
Amount of Claim to be Transferred: \$7,500,000.00  
Date Claim Filed: September 17, 2009  
Debtor: Lehman Brothers Holdings, Inc.  
Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Email: Loans@candlewoodgroup.com

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: January 26, 2012

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Fax: 646-380-3565  
Email: Loans@candlewoodgroup.com

Last Four Digits of Acct #: \_\_\_\_\_

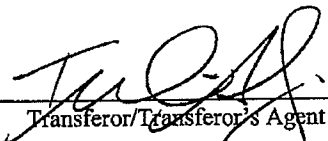
Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

By:  \_\_\_\_\_  
Transferor/Transferor's Agent

Date: January 26, 2012

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*